

**APPENDIX – I**  
**[RULE 3 (1)]**

**Return of Assets and Liabilities on First Appointment or as on the 1<sup>st</sup> August, 2014/31<sup>st</sup> March, 20.....\***

(Under Sec 44 of the Lokpal and Lokayuktas Act, 2013.)

1. Name of the Public servant in full.....  
(block letters)

2.(a) Present public position held .....  
(Designation, name and address  
of organization)

(b) Service to which belongs .....  
(if applicable)

**Declaration:**

I hereby declare that the return enclosed namely, Forms I to IV are complete, true and correct to the best of my knowledge and belief, in respect of information due to be furnished by me under the provisions of section 44 of the Lokpal and Lokayuktas Act, 2013.

Date.....

Signature.....

- In case of first appointments please indicate date of appointment.

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Note 1. This return shall contain particulars of all assets and liabilities of the public servant either in his/her own name or in the name of any other person. The return should include details in respect of assets/liabilities of spouse and dependent children as provided in Section 44(2) of the Lokpal and Lokayuktas Act, 2013.

(Section 44(2); A public servant shall, within a period of thirty days from the date on which he makes and subscribes an oath or affirmation to enter upon his office, furnish to the competent authority the information relating to---

- (a) The assets of which he, his spouse and his dependent children are, jointly or severally, owners or beneficiaries;
- (b) His liabilities and that of his spouse and his dependent children.)

Note 2: If a public servant is a member of Hindu Undivided Family with co-parcenary rights in the properties of the family either as a 'Karta' or as a member, he should indicate in the return in Form No. III the value of his share in such property and where it is not possible to indicate the exact value of such share, its approximate value. Suitable explanatory notes may be added wherever necessary.

Note 3: "dependent children" means sons and daughters who have no separate means of earning and are wholly dependent on the public servant for their livelihood. (Explanations below Section 44(3) of Lokpal and Lokayuktas Act, 2013

**FORM No. I**

**Details of Public Servant, his/her spouse and dependent children**

Sr. No.		Name	Public Position held, if any	Whether return being filed by him/her,
1	Self			
2	Spouse			
3	Dependent-1			
4	Dependent-2			
5*	Dependent-3			

\* Add more rows, if necessary

Date .....

Signature.....

Name & Designation.....  
of Govt. Servant.....

Date of Birth .....

**FORM No. II**

**Statement of movable property on first appointment or as on 1.8.2014/31st March, 20.....**

(Use separate sheets for self, spouse and each dependent child)

Name of public servant/spouse/dependent child: \_\_\_\_\_

S.No.	Description	Remarks, if any
(i)*	<b>Cash in bank balance:</b>	
(ii)**	Insurance (Premia paid):	
	Fixed//Recurring Deposit (s) :	
	Shares/Bonds:	
	Mutual Fund(s):	
	Pension Scheme/Provident Fund	
	Other investments, if any	
(iii)	Personal loans/advances given to any person or entity including Firm, Company, Trust, etc. and other receivables from debtors and the amount (exceeding two months basic pay or Rupees One lakh as the case may be)	
(iv)	<b>Motor Vehicles</b> (Details of Make, registration number/year of purchase and the amount paid)	
(v)	<b>Jewellery</b> [Give details of approximate weight (plus or minus 10 gms in respect of gold and precious stones, plus or minus 100 gms in respect of silver)]	
	Gold:	
	Silver:	
	Precious metals and precious stones:	
	Composite items (indicate approximate value)***	
(vi)	<b>Any other assets [Give details of movable assets not covered in (i) to (v) above</b> (a) Furniture (b) Fixtures (c) Antiques (d) Paintings (e) Electronic equipments (f) Others	
	[Indicate the details of an asset, only if the total current value of any particular asset in any particular category (c.g. furniture, fixtures, electronic equipments, etc.) exceeding two months basic pay or Rs. 1.00 lakhs, as the case may be]	

Date.....

Signature.....

\* Details of deposits in the foreign Bank(s) to be given separately.

\*\* Investments above Rs. 2 lakhs to be reported individually. Investments below Rs. 2 lakhs may be reported together.

\*\*\* Value indicated in the first return need not be revised in subsequent returns as long as no new composite item had been acquired or no existing items had been disposed of, during the relevant year.



**FORM No. IV**

**Statement of Debts and Other Liabilities on first appointment or as on 1.8.2014/31st March, 20.....**

Sl. No.	Debtor (Self/ Spouse or dependent children)	Name and address of Creditor	Nature of debt/liability and amount	Remarks
1	2	3	4	5

Date .....

Signature .....

Name & Designation  
of Govt servant.....  
Date of Birth.....

Note 1: Individual items of loans not exceeding two months basic pay (where applicable) and Rs. 1.00 lakh in other cases need not be included.  
Note 2: The statement should include various loans and advances (exceeding the value in Note 1) taken from banks, companies, financial institutions, Central/State Government and from individuals.